

# Arcare Fee Schedule

At Arcare, our goal is to provide families with professional, personalized services that ensure their loved one with a disability will receive caring support throughout their lives. Because Arcare is a certified 501(c)3 non-profit organization, our expenses are met by fees. Some fees are mandated at the state or federal government level, while others simply ensure we can continue providing our services at a cost reasonable to those we serve.

## The Arcare Plan Program

### Initial Planning Services – \$400

This includes 10 hours of initial planning services provided by Arcare. Additional hours will be assessed at the current hourly rate. A discount of 50% is offered for families enrolling an additional child.

### Annual Review – \$65/year

Arcare offers families the opportunity to review the current Plan in place for their loved one with a disability to ensure it reflects current preferences and priorities. Additional updates are available at the current hourly rate upon a given family's request.

### Service Fee – \$40/hour

Services are provided by Arcare at the current hourly rate noted above. These include services specified in the individual's Arcare Plan Contract. Families are encouraged to set aside funds through special needs estate planning to pay service fees. Please consult with Arcare staff for more information on the Arcare Pooled Trust Program.

## Representative Payee Program

### Payee Program Fee – \$40/month

As an organizational representative payee, Arcare is required to charge the fee noted above as regulated by the Social Security Administration. Additional fees may apply if Arcare manages income other than or in addition to SSI and SSDI.

Contact us today with any questions regarding our services and fees.

913.648.0233

## Trust Services Program

### Trust I\* & II Enrollment Fee (Based on Initial Deposit)

#### Initial Deposit Up to \$9,999.99 – \$250

If deposits exceed \$9,999.99 during the first 3 months of enrollment, an additional \$250 fee will be charged against the account.

#### Initial Deposit \$10,000 to \$14,999.99 – \$500

If deposits exceed \$14,999.99 during the first 3 months of enrollment, an additional \$250 fee will be charged against the account.

#### Initial Deposit \$15,000 to \$19,999.99 – \$750

If deposits exceed \$19,999.99 during the first 3 months of enrollment, an additional \$250 fee will be charged against the account.

#### Initial Deposit \$20,000 and Up – \$1,000

\* Special consideration is offered to Trust I enrollments that occur prior to funding. Contact us for details.

### Trust Administration Fees

The following fees are assessed throughout the life of the Trust:

- 1% of assets \$100,000 or less
- 0.75% of assets in excess of \$100,000
- \$50 minimum per year
- \$15 for each transaction in excess of 10 per year
- \$5 for each transaction made by credit card

### Trust Care Management – \$40/hour

This includes activities above and beyond routine Trustee Services (e.g., shopping, home care assistance, care maintenance, etc.).

Trust records necessary in the administration of Arcare Trust I and II will be maintained by Arcare and will be open and available to designated persons upon request.

