

Arcare Fee Schedule

At Arcare, our goal is to provide families with professional, personalized services that ensure their loved one with a disability will receive caring support throughout their lives. Because Arcare is a certified 501(c)(3) non-profit organization, our expenses are met by fees. Some fees are mandated at the state or federal government level, while others simply ensure we can continue providing our services at a cost reasonable to those we serve.

Life Care Plan Program

Initial Planning Services – \$450

This includes 10 hours of initial planning services provided by Arcare. Additional hours will be assessed at the current hourly rate. A discount of 50% is offered for families enrolling an additional child.

Annual Life Care Plan Renewal Fee – \$65/year Arcare offers families the opportunity to review the current Life Care Plan in place for their loved one with a disability to ensure it reflects current preferences and priorities. Additional updates are available at the current hourly rate upon a given family's request.

Service Fee – \$60/hour (plus mileage expense) Services are provided by Arcare at the current hourly rate noted above. These include Life Care Plan Services and Guardianship Services. Families are encouraged to set aside funds through special needs estate planning to pay service fees. Please consult with Arcare staff for more information on the Arcare Pooled Trust Program.

Representative Payee Program

Payee Program Fee

As an organizational representative payee, Arcare is required to charge the fee amount regulated by the Social Security Administration. Additional fees may apply if Arcare manages income other than or in addition to SSI and SSDI.

Contact us today with any questions regarding our services and fees.

913.648.0233

All fees are subject to change annually with 30 days written notice.

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Trust Services Program

Trust Enrollment Fee (based on initial deposit)

Multiple deposits within the first three months of enrollment will be aggregated for purposes of the enrollment fee.

Initial Deposit Under \$5,000 – \$250

Initial Deposit \$5,000 to \$9,999.99 – \$500

Initial Deposit \$10,000 to \$14,999.99 – \$750

Initial Deposit \$15,000 to \$19,999.99 – \$1,000

Initial Deposit \$20,000 to \$49,999.99 – \$1,250

Initial Deposit \$50,000 and over – \$1,500

Trust Administration Fees

These fees are assessed throughout the life of the Trust:

- 1.5% of the account balance *Note: The annual fee will be charged on a monthly prorated amount based on your account balance at the end of each month.*
- \$15 for each transaction made by check in excess of 2 per month
- \$5 for each transaction made by Arcare credit card
- \$200 per year for trust tax preparation
- \$200 per year technology fee

In addition to Trust Administration Fees, Investment Custodial Fees (currently 0.70% annually) are based on the month-end market value and will be assessed in arrears on a monthly basis as of the prior month-end market value.

Trust Beneficiary Care Services

This includes activities above and beyond routine Trustee Services (e.g., case management and coordination of services, goods and services purchasing, home care assistance, etc.). These services will be billed according to the Life Care Plan Program fee schedule.

Legal Services

In the event legal services are requested by the beneficiary, or deemed necessary by Arcare's General Counsel to further the administration of the trust, hourly fees will be assessed to the trust share at the following rates: \$200/hour for Attorney's time; \$100/hour for Paralegal's time.

